

10 Things You Can Do in 10 Minutes With The Toolkit

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Agenda

- Introduction
 - Purpose
 - What is the Toolkit?
- 10 Exercises in 10 Minutes
- Conclusion
- Questions



Purpose

- Quick and easy improvements to your site that you may not know you could do with the Toolkit
- Old and new tricks that are not necessarily in the training curriculum
- 10 things to expand our vision and explore possibilities with the Toolkit



What is the Toolkit?

- History
 - Before AMS, Avectra built CMS
 - Software to build software
- Concept
 - Everything is a data row in a database table
 - An engine to render this data into a web page
- What does it do?
 - Helps expand database and software to address custom needs
 - Keeps customizations in structure, allows getting new features/bug fixes via upgrades and service packs
- Who uses it?
 - Clients
 - Partners
 - Avectra Developers (R&D, Implementers)



1 of 10 – Child Forms

- Adding a Copy Record Feature to a child form
- BONUS: Two varieties of child form mouseover previews



Requirement

Ability to copy an existing organization relationship of an individual



Solution

- Modify individual organization child form
- Add a "copy" link in a child form to allow user to copy an existing record
- Link will open the "Add" page and default certain values based on the record being copied

Modify Child Form

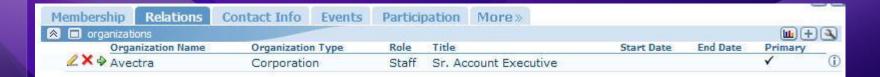
- Save a tiny "copy" GIF file in /iweb/images/img_copy.gif
- Modify the Child Form Select SQL:

See wiki for more.

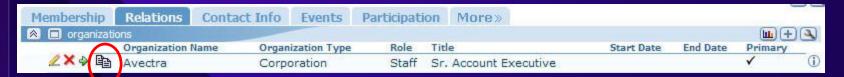


Result

Before:



After:





Result

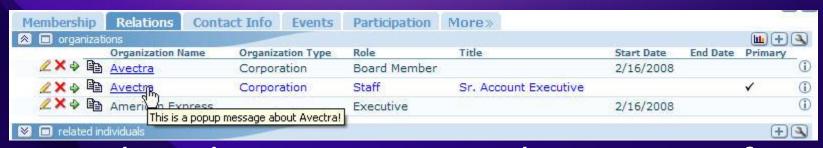
 When user clicks "copy" link, add form pops up and organization is defaulted:

Membership	Relatio	ons Contact Info	Events	Participat	ion More»				
organization	ons								• + •
	Organiza	ation Name Organ	ization Type	Role	Title	1775	Start Date	End Date	Primary
∠× → 🗈	Avectra	e Corp	oration	Staff	Sr. Account E	xecutive			✓ ①
	@ Add	Add - Individual Relationship individual: organization: relationship type: title: start date: primary?	Affiliation Harrison Gri Avectra	ms Interne					
		dhopkins 🗷 🖎						Save Ca	ancel
									~
						Second int	ranet	4 10	0% +



1 of 2: Mouseover in Child Form

 Add a "mouseover" link that embeds a HTML "title" tag that user can see upon mouseover



 Use this when you want to show more info on a child form but don't have room



1 of 2: MouseOver setup

- UDF: av_mouseover_preview_childform
- First parameter is popup text
- Second parameter is display text



2 of 2: Child Form Preview

- Preview forms are AJAX popup forms that show more info on a child form
- Powerful way to make child forms show more information, but only when user wants it
- Added in 2007.01 build



2 of 2: Child Form Preview in Action

Hover mouse over "info" icon:

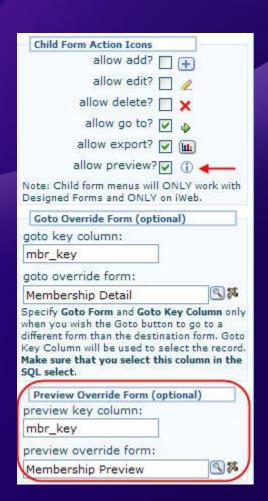
Membership	Relations C	Contact Info	Events	Participation	More»		_	
individual r	nemberships							
Association	Mbr Type	Mbr	Status	Mbr Through	Join	Effective	Expire	Terminate
ASTC	Organization	nal Acti	ve	Avectra	1/6/2008	1/6/2008	1/5/2009	• ①





2 of 2: Child Form Preview - Setup

- Add a new Form for Preview Form and Design it
- Should be same Object as child form's destination form.
- In Child Form definition, enter the Preview Form and Key (if different)
- See wiki





Child Forms – The Vision

- Child Forms can return more than just viewable data
- Add images, hyperlinks, mouseovers, etc.
- Preview Form



- Searching on multiple criteria with a lookup
- BONUS:
 - Type-ahead Suggest
 - Allow Clear



Requirement

- When relating an individual to an organization, users should be able to search for the individual to be related either by:
 - name (textbox)
 - and/or
 - customer id (textbox)
 - and/or
 - individual type (dropdownlist)



Solution

- On individual Organization Relationship form:
 - Customer Id and Individual Type controls will be added to the form
 - Existing customer name lookup will be modified to pass customer id and individual type in lookup's "where expression"



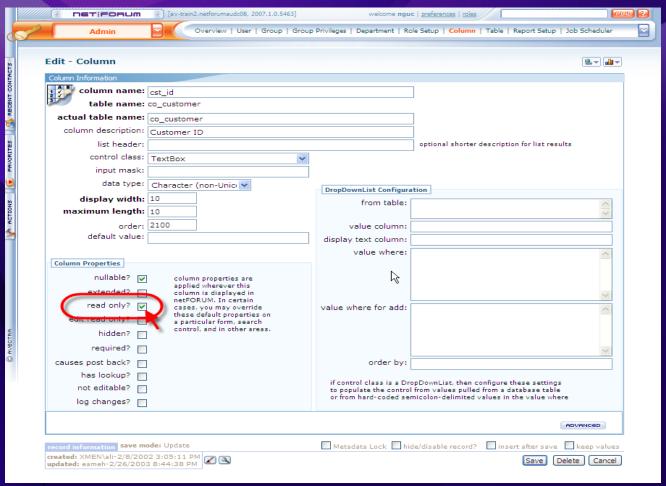
Currently

Add - Organization Affiliation Relationship Information organization name: Avectra individual sort name: relationship type: Staff title: start date: 02/16/2008 end date: primary affiliation? org primary contact? record information save mode: Insert nguc 🗷 🔍 Cancel



Column Definition

Make cst_id column NOT be read-only:





Form Designer

Add the two controls:

Со	Controls:	Backg Page: Width: 500 Heigh Save Cancel Change Reason	ıt:
Relat	tionship Information		
	organization name:		
indi	vidual sort name:	sort name:	
	customer id:	customer id:	
	individual type:	individual type: 💌	
	relationship type:	relationship type:	
	title:	title:	
	start date:	start date:	
	end date:	end date:	
	primary affiliation?		
C	org primary contact?		



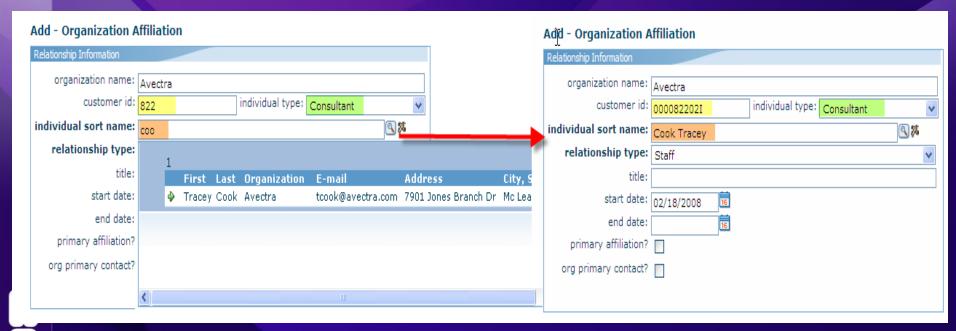
Lookup Definition

Modify the where expression:

Luit Look op	
	Source where the Lookup Button is located Source Control: Control on Source Form to which you want to bind the lookup button. This control must have "has lookup" checkbox checked in its column definition. Lookup Button will appear to the right of the control source. Source Form: Defaulted to the form on which the lookup will appear. Source aspx: Enter page when lookup is to appear; typically DynamicEdit.aspx.
source control:	cst :: Sort Name (cst_sort_name_dn)
source form key:	Organization Affiliation
source aspx:	DynamicEdit.aspx
	Destination where the Lookup Button is looking into Destination aspx: aspx page the lookup button launches when clicked; typically DynamicList.aspx. When your Lookup Source Control is a DropDownList (a rare occruence), you "must" pass in an extra paramter, so your value in this field will be: DynamicList.aspx?ListAutoRedirect=yes. Destination facade object: object that will be looked up; Destination Form: form that will be looked up; must belong to the destination facade object. Destination Control: The control in the destination form that relates back to the source control. This control is what the user's search term will match up to. Typically the destination control is the same as the source control Where Expression: Optional filter on the object being searched. Return X-Ref Values Only: Check for better performance Persist Filter: Check to retain the where expression if user attempts to change search
destination aspx:	DynamicList.aspx
destination facade object:	Individual
destination form key:	Individual - Quick Add
doctination controls	cst u Sort Name (cst_cost_name_de)
where expression:	ind_delete_flag = 0 AND cst_id LIKE '%' + isNull({cst_id}, ") + '%' AND isNull(ind_int_code, ") LIKE isNull ({ind_int_code}, ") + '%'
return xref values only?	✓
* type-ahead suggest?	▼ *NEW
persist filter?	
* allow clear?	☑ *NEW



Result







3 of 10 - Dropdownlists

- Changing values displayed in a dropdownlist
- Dropdownlist dependant on other form controls



Requirement

- Ability to filter events dropdownlist to only display "National" events
- Add a checkbox that the dropdownlist is dependant on
- Make dropdownlist show all events if the checkbox is checked



Solution

- Design Form, add a Checkbox and Label
- Make Checkbox have "Auto Postback"
- Refine DropDownList definition:

Properties Advanced		
Value From:	sql	
Value Column:	evt_key	
Value Text Column:	combo	
	declare @CHECKBOX nvarchar(20)	^
Value Where:	set @CHECKBOX = {CHECKBOX_0}	
	select evt_kevorder = evt_title.combo = CASE WHEN isnull(@CHECKBOX . 'unchecked') = 'unchecked' THEN evt_title	~

DropDownList SQL

```
declare @CHECKBOX nvarchar(20)
set @CHECKBOX = {CHECKBOX O}
Parsed Value of {CHECKBOX 0}
Will be "on" if checked.
Will be NULL if unchecked.
#/
select
    evt key,
   order = evt title,
    combo = CASE WHEN
       isnull(@CHECKBOX , 'unchecked') = 'unchecked' THEN evt title
       ELSE evt title + ' (' + isnull(etc code, 'n/a') + ')' END
from
    dbo.ev event (nolock)
    left join dbo.ev event category (nolock)
        ON evt etc key = etc key
where
    evt delete flag=0
   and (evt start date is null or evt start date+30>=getdate())
        and (evt end date is null or evt end date >=convert(datetime,convert(varchar(10),getdate(),101)) )
    and
            -- if Unchecked, then only show National events
            (etc code = 'National' and isnull( @CHECKBOX , 'unchecked') = 'unchecked')
            OR
            -- if Checked, then show all events
            (isnull(@CHECKBOX , 'checked') != 'checked';
order by
    order
```



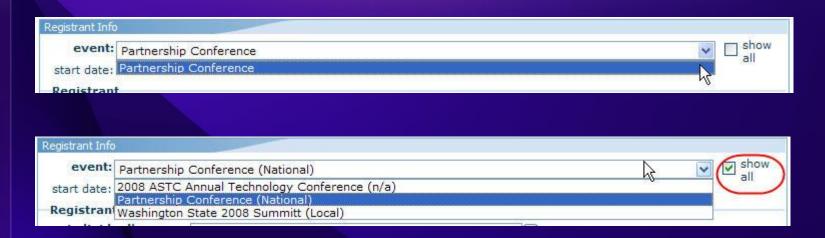
DropDownList SQL (text)

```
declare @CHECKBOX nvarchar(20)
set @CHECKBOX = {CHECKBOX 0}
select evt_key, _order = evt_title, combo = CASE WHEN isnull( @CHECKBOX ,
   'unchecked') = 'unchecked' THEN evt_title ELSE evt_title + ' (' +
   isnull(etc_code, 'n/a') + ')' END
from dbo.ev event (nolock) left join dbo.ev event category (nolock) ON
   evt etc key = etc key
where
evt_delete_flag=0 and (evt_start_date is null or
   evt_start_date+30>=getdate()) and (evt_end_date is null or evt_end_date
   >=convert(datetime,convert(varchar(10),getdate(),101)))
and ((etc code = 'National' and isnull( @CHECKBOX , 'unchecked') =
   'unchecked') OR (isnull( @CHECKBOX , 'checked') != 'checked') )
order by order
```



Result

- Conditionally populate DropDownList values
- Compound DropDownList text





4 of 10 -ListControls

 Adding a control (ListControl) whose values are populated with a SQL statement



Requirement

 Ability to track custom deployments and punchlist issue fixes on a netFORUM site

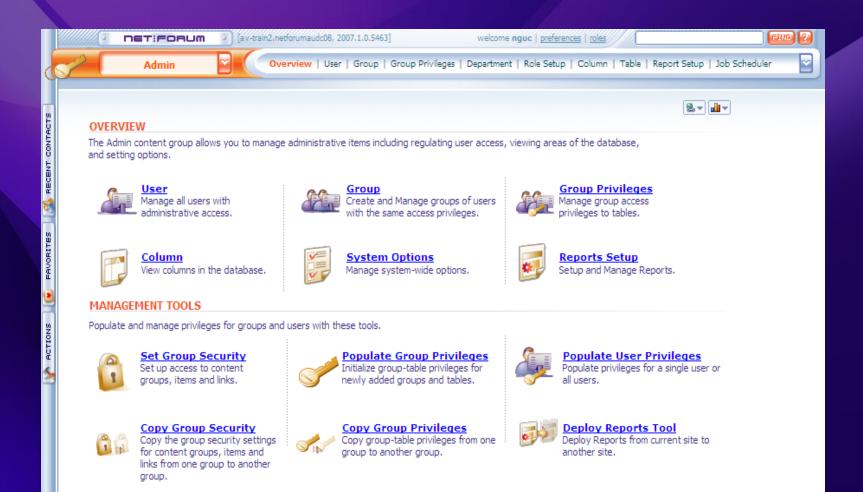


Solution

- A new database table will be added
- Corresponding netFORUM form will be created
- A new control using ListControl.ascx will be added to a profile form to display the most recent deployments and to allow users to update this information



Currently





On the Database

- Create table
- Refine table (add columns)
- Populate meta data



On the Toolkit

- Run Object Wizard
- Design Table
- Remove Content Item
- Add Profile Detail (ListControl)



On Profile Form

Add a new Profile Detail:

Profile Detail Layout Coordinates key: 3cfe3426-973f-485f-a5f7-565eafc0d638 layout row/column: 1 2						
kev: 3cfe3426-973f-485f-a5f7-565eafc0d638						
ilayout row/column 1						
form: Admin Overview (NF2) rowspan/colspan: 1 1						
content form: Admin Overview (NF2)						
content type: Web Control (.ascx)						
Child form:						
tabi						
content path: /controls/						
content file name: ListControl.ascx						
{BeginListSQL} select TOP 5 a99_key, [Cycle] = a99_cycle_number, [Date] = convert(nvarchar(30), a99_deployment_date, 101), [User] = isnull(usr_friendly_name, a99_add_user), [notes] = replace(convert(nvarchar(200), a99_notes), '', ' ') from client_av_deployment_cycle left join fw_user on usr_code = a99_add_user order by a99_deployment_date desc {EndListSQL} <div class="CRMQueries"> <table class="Dataformdivdefault" width="250"> <tbody> <tr> <td align="left" class="OverviewSubHeader" colspan="2" valign="top"> <table cellpadding="0" cellspacing="0" width="100%"> <tbody> <tr> <td class="OverviewSubHeader" width="90%">Recent Deployments</td> <td class="OverviewSubHeader" width="90%">Recent Deployments</td> <td align="right"><a dynamiceditmodal.aspx?action='add&FormKey=a0447dbb-9554-4e56-be11-cf606cbf54ee")"' forms="" href="javascript:OpenNewWindow("><td class="OverviewSubHeader" width="90%">Recent Deployments</td></td></tr></tbody></table></td></tr></tbody></table></div>	<table cellpadding="0" cellspacing="0" width="100%"> <tbody> <tr> <td class="OverviewSubHeader" width="90%">Recent Deployments</td> <td class="OverviewSubHeader" width="90%">Recent Deployments</td> <td align="right"><a dynamiceditmodal.aspx?action='add&FormKey=a0447dbb-9554-4e56-be11-cf606cbf54ee")"' forms="" href="javascript:OpenNewWindow("><td class="OverviewSubHeader" width="90%">Recent Deployments</td></td></tr></tbody></table>		Recent Deployments	Recent Deployments	<a dynamiceditmodal.aspx?action='add&FormKey=a0447dbb-9554-4e56-be11-cf606cbf54ee")"' forms="" href="javascript:OpenNewWindow("><td class="OverviewSubHeader" width="90%">Recent Deployments</td>	Recent Deployments
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Recent Deployments	Recent Deployments	<a dynamiceditmodal.aspx?action='add&FormKey=a0447dbb-9554-4e56-be11-cf606cbf54ee")"' forms="" href="javascript:OpenNewWindow("><td class="OverviewSubHeader" width="90%">Recent Deployments</td>	Recent Deployments			
<tr> <td class="tinyTXT">{Cycle} on {Date} by {User} </td> {EndListDetail}</tr>	{Cycle} on {Date} by {User} 					
{Cycle} on {Date} by {User} 						



ListControl

SQL to pull data from the table:

```
{BeginListSQL}
select TOP 5
    a99_key, [Cycle] = a99_cycle_number,
    [Date] = convert(nvarchar(30), a99_deployment_date, 101),
    [User] = isnull(usr_friendly_name, a99_add_user),
    [notes] = replace(convert(nvarchar(200), a99_notes), ' ', ' ')
from
    client_av_deployment_cycle
    left join fw_user on usr_code = a99_add_user
order
    by a99_deployment_date desc
{EndListSQL}
```



ListControl

 HTML to display data in the recordset and provide hyperlink to Edit form:

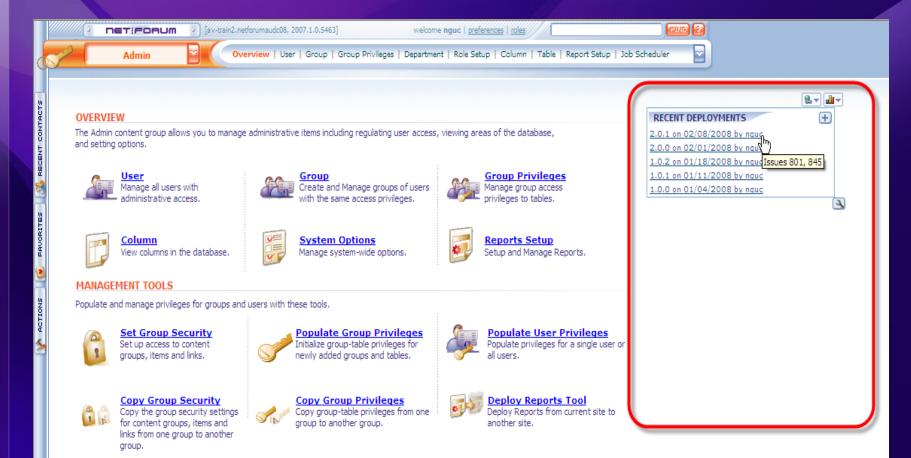


ListControl

HTML to provide hyperlink to Add form:

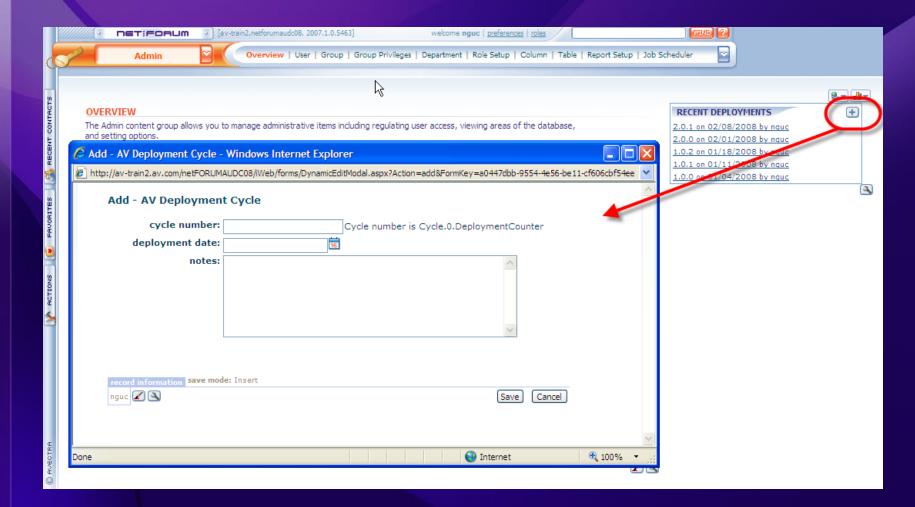


Result





Result





5 of 10 – RSS Feed

Output an RSS feed on a CMS web page



Requirement

Ability to display the local weather on the website



Solution

 Add a new page detail using XslGenerator to pull weather data RSS feed



Add Website Page Detail

website page:	Summary	det	ail key: 170a00a9-0022-4	741-8060-6ef8da5e789a	
position: Content		∨ add	the appropriate information in t	he fields below based on the content	type.
content type:	Control (ASCX)	~	Mit and a		
form:		V	control/content file: ~/co	ontrols/XslGenerator.ascx	
wizard:		~	destination content:		~
content path:			specify url only for iframe co	ontent type	
BeginXsl} xml</th <th>p://xml.weather.yahoo.com/f version="1.0" encoding="UTF ersion="1.0" xmlns:xsl="http:</th> <th>-8"?></th> <th></th> <th>URL of RSS Feed</th> <th></th>	p://xml.weather.yahoo.com/f version="1.0" encoding="UTF ersion="1.0" xmlns:xsl="http:	-8"?>		URL of RSS Feed	
BeginXsl} xml<br :xsl:stylesheet ve <xsl:template n<="" td=""><td>version="1.0" encoding="UTF ersion="1.0" xmlns:xsl="http: natch="channel"></td><td>-8"?></td><td></td><td>URL of RSS Feed</td><td></td></xsl:template>	version="1.0" encoding="UTF ersion="1.0" xmlns:xsl="http: natch="channel">	-8"?>		URL of RSS Feed	
BeginXsl} xml<br :xsl:stylesheet ve	version="1.0" encoding="UTF ersion="1.0" xmlns:xsl="http: natch="channel">	-8"?>		URL of RSS Feed	
EmeginXsl} xml<br exsl:stylesheet ve <xsl:template n<br=""><span class="<br"> <div></div></xsl:template>	version="1.0" encoding="UTF ersion="1.0" xmlns:xsl="http: natch="channel"> "FeedTitle">	-8"?>		URL of RSS Feed	
Exsl:stylesheet ve <xsl:template n<br=""><span class="<br"> <div> <xsl:apply-< td=""><td>version="1.0" encoding="UTF ersion="1.0" xmlns:xsl="http: natch="channel"></td><td>-8"?></td><td></td><td>URL of RSS Feed</td><td></td></xsl:apply-<></div></xsl:template>	version="1.0" encoding="UTF ersion="1.0" xmlns:xsl="http: natch="channel">	-8"?>		URL of RSS Feed	
Exsl:stylesheet ve <xsl:template n<br=""><span class="<br"> <div></div></xsl:template>	version="1.0" encoding="UTF ersion="1.0" xmlns:xsl="http: natch="channel"> "FeedTitle"> templates select="item" />	-8"?>		URL of RSS Feed	
[BeginXsl] xml<br exsl:stylesheet ve <xsl:template n<br=""><span class="<br"> <div> <xsl:apply- </xsl:apply- </div></xsl:template>	version="1.0" encoding="UTF ersion="1.0" xmlns:xsl="http: natch="channel"> "FeedTitle"> templates select="item" />	-8"?>		URL of RSS Feed	
{BeginXsl} xml<br <xsl:stylesheet ve<br=""><xsl:template n<br=""><span class="<br"> <div> <xsl:apply- </xsl:apply- </div> </xsl:template><div></div></xsl:stylesheet>	version="1.0" encoding="UTF ersion="1.0" xmlns:xsl="http: natch="channel"> "FeedTitle"> templates select="item" />	-8"?> //www.w3.org/199		URL of RSS Feed	(In



RSS Feed – Page Detail Content

```
{BeginPostUrl}http://xml.weather.vahoo.com/forecastrss?p=89109{EndPostUrl}
{BeginXsI}<?xml version="1.0" encoding="UTF-8"?>
<xsl:stylesheet version="1.0" xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
 <xsl:template match="channel">
   <SPAN class="FeedTitle">
   </SPAN>
   <DIV>
    <xsl:apply-templates select="item" />
   </DIV>
  </xsl:template>
 <xsl:template match="item">
<DIV >
   <DIV class="bodyTXT"><b>LOCAL WEATHER</b></DIV>
    <span class="tinyTXT"><xsl:value-of select="title" /></span>
    <DIV class="box01" style="padding:4px;width:260;"><span class="tinyTXT"><xsl:value-of disable-output-
escaping="yes" select="description" /></span></DIV>
    </DIV>
 </xsl:template>
</xsl:stylesheet>
```

{EndXsl}



Result



February 24 - 26, 2008 Las Vegas, Nevada

Event Information

Hotel Information

Registration

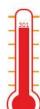
Sponsorship

Speakers Sessions/Tracks Awards

AUDC 2008 AT A GLANCE

» EVENT REGISTRATION - Registrants as of 2/16/2008

GOAL: CURRENT:



» LAST 5 REGISTRANTS:

Ms. Sheri Thompson (Sigma Theta Tau International) Jill Norris (Designing Events)

Michele Larson (Designing Events)

Michelle Issing (Designing Events)

Joan Finn (American Hospital Association)

Who has registered?

» KNOW YOUR CUSTOMER

Jay from IS&T prefers vegetarian

» MOST REGISTRANTS - Registrants as of 2/16/2008

American Hospital Association: 10

FROM LAS VEGAS

Check out the NASCAR Cafe at the Sahara What is the Best of Las Vegas?

Your One Day to be Romantic, Valentine's Day in Las Vegas

The Status of the Monte Carlo Hotel

This Week in Las Vegas: The Entertainment and Show Guide Dick's Last Resort at the Excalibur Hotel and Casino

Photo Tour of the Bellagio Hotel Las Vegas

Cocktail Time in Las Vegas

Are Your Ready for Cher in Las Vegas

The Must See Shows in Las Vegas

LOCAL WEATHER

Conditions for Las Vegas, NV at 11:53 am PST



Current Conditions: Fair, 54 F

Sat - Sunny, High: 65 Low: 41

Sun - Sunny, High: 68 Low: 41

Mon - Mostly Sunny, High: 68 Low: 45 Tue - Mostly Sunny, High: 71 Low: 47

Wed - Partly Cloudy. High: 65 Low: 44

Full Forecast at Yahoo! Weather (provided by The Weather Channel)



6 of 10 - JavaScript

 Utilizing JavaScript (instead of form extensions) to set the value of a control



Requirement

- When adding a new batch, the system should automatically default the Batch Name using values from other form controls. The Batch Name should be defaulted to:
 - Logged-in user's name
 - Batch date (date field, should be reformatted as yyyymmdd)
 - Business Unit (dropdownlist, its value is a GUID)
 - Period (dropdownlist, its value is a GUID)



Z D D D D

Solution

- JavaScript will be used to default the Batch Name:
 - JavaScript will be added to each control that should set the batch name and linked to controls' event so the batch name is set as the controls are updated
 - URL/Image Path/Data field of the controls' will be used to add OnBlur JavaScript event



Form Designer

Copy From Form:	T III III Pag	ge: 🔲 🗐 🕮	Width: 80			DataFor	mDivDefault	~	
S	Save Cancel Change Reason:								
\dagger \text{\text{\dagger}}									
Batch Information									
business unit: company:									
fiscal year:	fiscal year:	batch date	batch da	te:	pe	riod: p	eriod:		
batch name:	batch name:								
security group:	group name:						~		
							default batch code		
	batch:	control:	1	date		by user			
total amount:		control total amo	closed:	close date:		close us			
total count:	[text_2]	control total cou	posted:	posted date	:	posted	by:		
default payment method:	default payment r	method:		~					
notes/comment:	notes:						^		
							<u>~</u>		
									_
Control to Add: Select	-			∨ Refresh	Control	ID: bat_	_atc_key		
Properties Advance	d								
Control Class:	DropDownList							~	
Control Style:	DataFormDropDo	ownList						~	
Tool Tip:	company:								
Read Only?	Control: bat_	close_flag			Operator: =	• Va	alue: 1		
Required?	Control:				Operator:	∨ Va	alue:		
Invisible?	Control:				Operator:	∨ Va	alue:		
Auto Postback?	· 💌								
Default Value:									
URL/Image Path/Data:	= '{CurrentUserN this.form.bat_atc	lame}-' + aDt[2] +	((aDt[0]. orm.bat_a	length < 2)	? '0' : ") + al	Dt[0] + (this.form.bat_code.value (aDt[1].length < 2) ? '0' : ") - this.form.bat_arp_key.option	+ aDt[1] + '-' +	



JavaScript



Result

	PET:FORUM P	[av-train2.netforumaudc08, 200	7.1.0.5463]	welcome	nguc preferences roles		FIN ?
and the second	Accounting	Overview Batch	Invoice Paymer	t Credit Return	Refund Write Off Misc	: Transactions Order Lo	ckbox
ACTS	Batch Information			Q			2 ulv
MACTIONS FRUORITES S RECENT CONTACTS	business unit:		batch date:	12/1/2007	i period:	200712	<u>v</u>
8	batch name: security group:	nguc-20071201-ASTC-					V
ORITES							
PAC	total amount:	batch: cor	ntrol:	closed:	by ı	ıser	
	total amount:		\$0.00	posted:			
SNOIL	default payment method:			~			
Se Se	notes/comment:						<u>^</u>
	record information save mode: I	insert			[insert after save k	
	nguc 🗷 🖎					Save	Cancel



Alternative Solutions

- Form Extension on Initialize + Controls to cause AutoPostBack
- Others?



7 of 10 – XslGenerator

 Adding a control (XslGenerator) whose values are populated with a SQL statement or a Web Service



Requirement

Ability to display recent events, individuals' organization and local weather



Solution

- Two new profile details using XslGenerator.ascx will be added to a profile form to display the recent events and the weather feed
- A new form extension using XslGenerator.ascx will be added to the individual demographics page to display individual's organizations



0 0 0

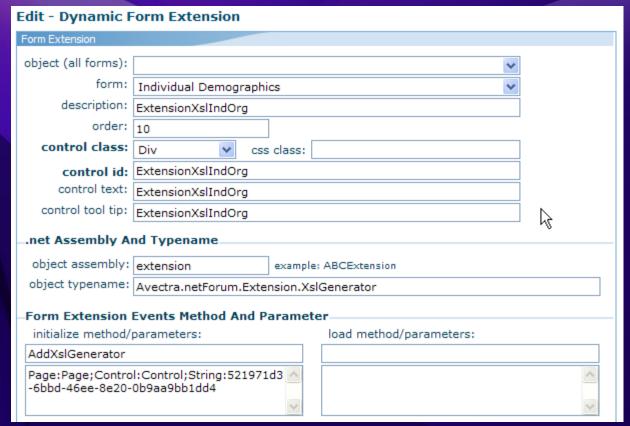
XslGenerator Setup

€ Edit	- Dynamic Profile D	etail - Windows Internet Explorer				
	Edit - Dynamic P	rofile Detail			^	
	Profile Detail					1
	Primary		Layout Coordinates			2
	key:	fc240faf-98f6-482d-8b9e-b1e0b52fb9df	layout row/column:	3 2		Ę
		Toolkit Overview (NF2)	rowspan/colspan:	1 1		ı
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	content type:	Web Control (.ascx)				
	child form:	<u>Q</u> %				
	tab:	<u> </u>				
	content path:	/controls/				
	content file name:	XslGenerator.ascx		ADVAN	CED	
	<pre><?xml version="1.0 <xsl:stylesheet ver</th><th>xsi Source " encoding="UTF-8" ?> sion="1.0" xmlns:xsl="http://www.w3.org/1999/XSL/Transform"> nplate match="Events"></th><th></th><th></th><th></th><th></th></pre>	xsi Source " encoding="UTF-8" ?> sion="1.0" xmlns:xsl="http://www.w3.org/1999/XSL/Transform"> nplate match="Events">				
Done			S Local intran	net 🔍	100% 🕶 🗎	4
		Veather - Sunnyvale, CA r Sunnyvale, CA at 8:14 am PST - Tue, 19 Feb 2008 8:14 am PST	Washington State 20 2006 ASTC Annual Te 2007 ASTC Annual Te Partnership Conferen 2008 ASTC Annual Te	chnology Conference chnology Conference ce		



XslGenerator Form Extension

- Form Extension metadata
- Parameter points to Profile Detail



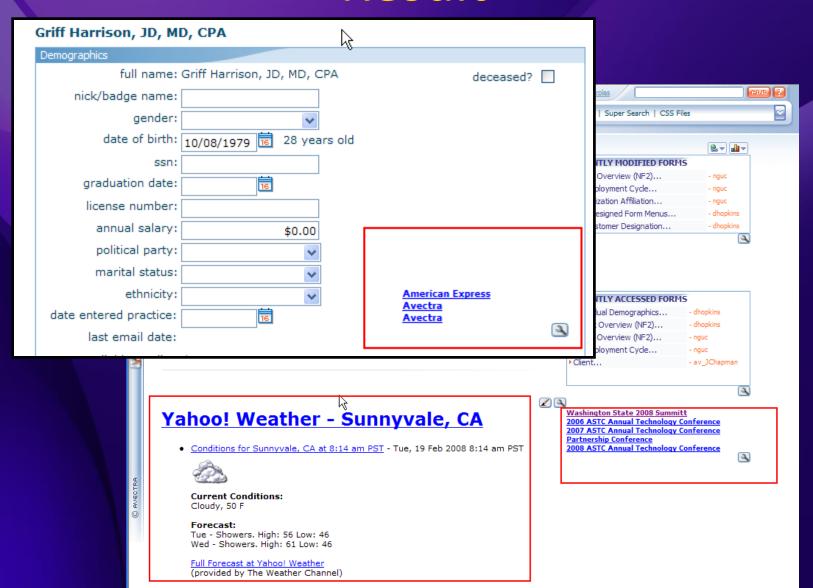


XslGenerator Form Extension

	Edit - Synamic Profile Detail - Windows Internet Explorer	
	Edit - Dynamic Profile Detail - Windows Internet Explorer Edit - Dynamic Profile Detail	
daceased2 □	Profile Detail	Lavorat Canadiantes
American Express Avectra Avectra	Rey: 521971d3-6bbd-46ee-8e20-0b9aa9bb1dd4	Layout Coordinates layout row/column: 1
	where ixo_ind_cst_key = {ind_cst_key} for xml path('Org'), root ('Orgs') {EndXml} {BeginParameters}	



Result





XslGenerator in iWeb

- Nearly identical to CMS XslGenerator
- Get XML data source from SQL or from Web Service
- Transform through Extensible Stylesheet Language (XSL)
- May use as Control on Profile/Overview, or as Form Extension on Form
- Available in 2007.01.02
- See wiki for more



8 of 10 – Table Joins

- Adding an existing table as a table join
- Creating a SQL View and adding this as a table join



Requirement

- Ability to query on individuals by:
 - invoice number
 - batch that they have an invoice in



Solution

- A new SQL View will be created (that pulls individuals, their invoices, and batches that the invoices are in)
- SQL View will be added to md_table
- A new table join will be created between co_individual and the SQL view



Create SQL View

- Create SQL View
- Grant SELECT Permissions

```
CREATE VIEW [dbo].[vw_client_av_customer_invoices_by_batch]
AS

SELECT

inv_cst_key as v01_ind_cst_key,
inv_key as v01_inv_key,
bat_code as v01_bat_code

FROM

ac_invoice (nolock)
    join ac_batch (nolock)
    join oc_customer (nolock)
    on inv_bat_key=bat_key
    join oc_customer (nolock)
    on inv_cst_key = cst_key

WHERE

exists(select * from ac_invoice_detail (nolock) where ivd_inv_key=inv_key and ivd_void_flag=0 and ivd_delete_flag=0 and ivd_ajd_key is null)
    AND bat_close_flag = 0

GRANT SELECT ON [dbo].[vw_client_av_customer_invoices_by_batch] TO netForumUser,netForumAdmin,AvectraAdmin, netForumReport
go
```



Add View to md_table

П	PET:FOR	aum 🧓 (av-tra	sin2.netforumaudc08, 2007.1.0.546	3]	welcome nguc prefer	ences roles		FIND ?
d	Admin		Overview User Group	Group Privileges D	epartment Role Setup	Column Table	Report Setup Job Sch	neduler 💟
CTS	Add - Table				2 , ▼			
CONTA	table name:	vw_client_av_c	customer_invoices_by_ba	itch				
RECENT CONTACTS	table description:	Customer Invo	pices	<u>^</u>				
8	table prefix:	v01						
FAVORITES	key column name: e-mail column name:	V01_Ind_cst_k	еу					
(2)	fax column name:							
ACTIONS	customer key xref column:							
a d	ignore entities?							
5	pref comm meth column:							
П	log sql:							
	record information	save mode: Insert		insert after sa	Save Cancel			



Populate meta data

```
exec dbo.md_column_populate

go

exec dbo.fw_group_table_column_privilege_populate

go

exec dbo.md_privilege_populate_by_table_quick 'vw_client_av_customer_invoices_by_batch'

go
```



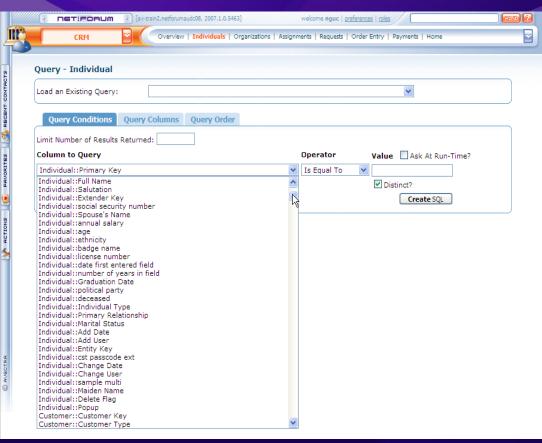
Populate Column Descriptions in md_column

• NET:FORUM • [av-train2.netforumaudc08, 2007.1.0.5463]	welcome nguc preferences roles	FIND ?		
Admin Overview User Group Group Priv	eges Department Role Setup Column	Table Report Setup Job Scheduler		
Edit - Table)			
table name: vw_client_av_customer_invoices_by_batch	The second secon	dows Internet Explorer		
table Customer Invoices description:	http://av-train2.av.com	/netFORUMAUDC08/IWeb/forms/DynamicEditMod	ial.aspx?Modal=Yes&FormKey=c3d6U8de	-7d9b-40fb-a784-e02a316af4fd8Key=f143e85a-5967-42e2-8022-9
	Edit - Colum			
table prefix: v01	Column Information	name: v01_ind_cst_key		
key column name: v01_ind_cst_key		: name: vw_client_av_customer_invoices	s_by_batch	
e-mail column name:	actual table	name: vw client av customer invoice	s by batch	
fax column name:	column des	cription: Individual Primary Key		
customer key xref column:		header:		ptional shorter description for list results
ignore entities?		or class:		
pref comm meth column:		ta type: GUID		
log sql: Maddata		width: 16	DropDownList Configuration from table:	
save mode: Update	t after save	length: 16	TOTAL COLOR	<u>~</u>
created: nguc-2/19/2008 9:43:10 AM	Save [order: 100	value column:	
Column Description ata Type Width/Max	Order Co	t value:	display text column:	
	100 Column Properti	es	value where.	
<pre></pre>	200 300 nulla	able? column properties are		
		applied wherever this column is displayed in netFORUM. In certain		₩.
Super search tables Forms with searches on this table		only? cases, you may override	value where for add:	
▼ □ forms with searches on this table	edit read o	only? a particular form, search control, and in other areas.		
		red? 🔽		
	causes post b	_	order by:	
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	not edita		to populate the control from	ownList, then configure these settings n values pulled from a database table llon-delimited values in the value where
	log chan	ges?	or non-nara coded senince	Total delimited values in the value where
				ADVANCED
	record informatio	save mode: Update		Metadata Lock hide/disable record?
		/2008 9:51:44 AM 🗷 🖎		Save Delete Cancel
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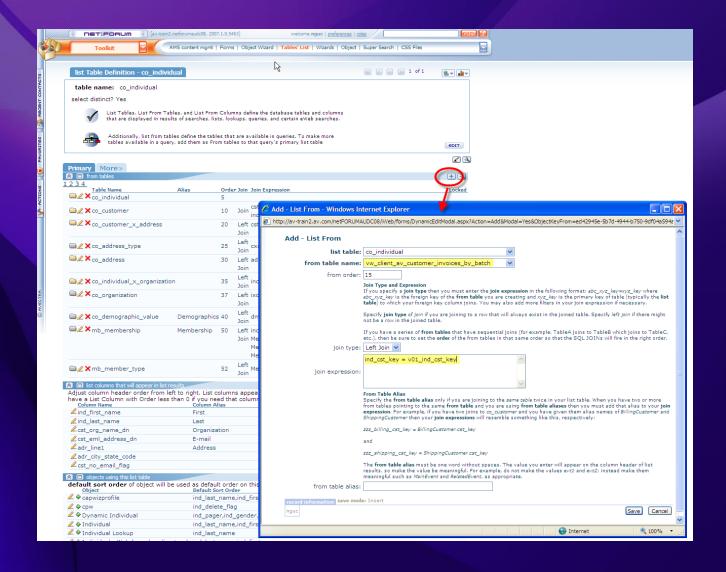
Currently

 Cannot query individuals on invoice code, or batch:



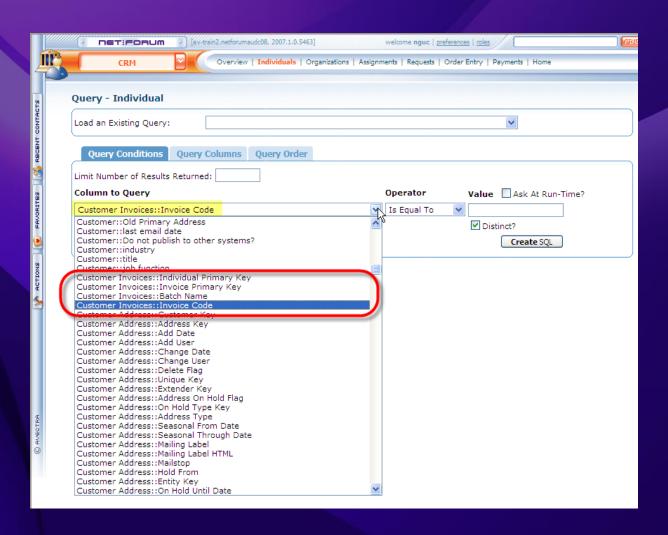


Add Table Join





Result





9 of 10 – Designed Form Menus

Adding a popup page to display additional information on a profile page



Requirement

 Ability to see detailed information about an individual upon mouseover/click on "custom info" link



Solution

- Design a Form for use as popup form
- Design the Form from which you want the popup to launch popup
- Add "hyperlink" control with special tags:

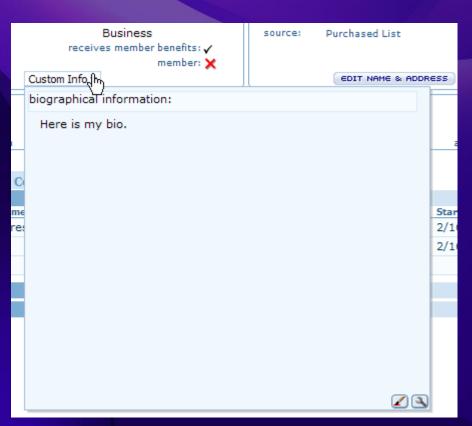
```
URL[javascript:void(0);] MENU[form] TYPE[div]
FORMKEY[c9389101-bb99-47a3-905a-f904db8e38e4]
DIRECTION[RB]
```

ALSO: 633733da-f86b-4889-a55c-7e4d0ee45df(



Result

Popup forms that show more information



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Ħ	Demographics	
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	American Express	
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		<u> </u>



10 of 10 – Content Item Links

 Adding a content item link that launches a list page for an existing query



Requirement

 Ability to quickly navigate to a list of members joined within this month

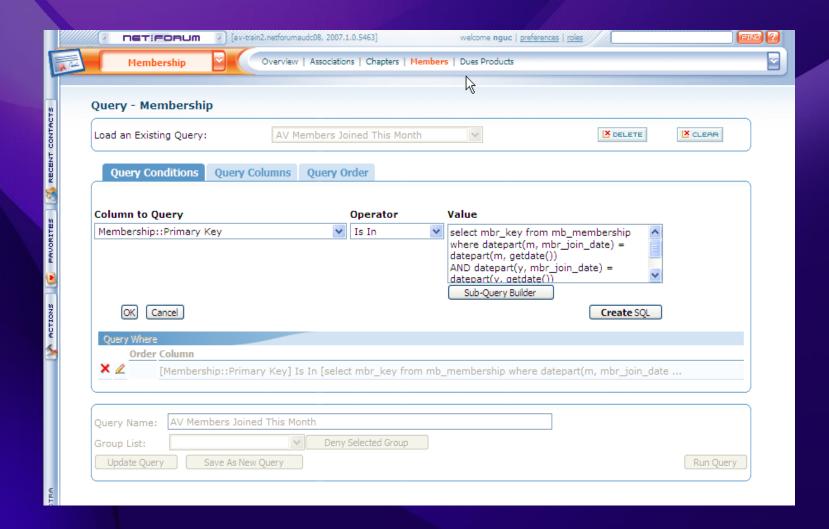


Solution

- A new netFORUM Query will be created to pull members joined in the current month
- A new Content Item Link will be added that references the new Query



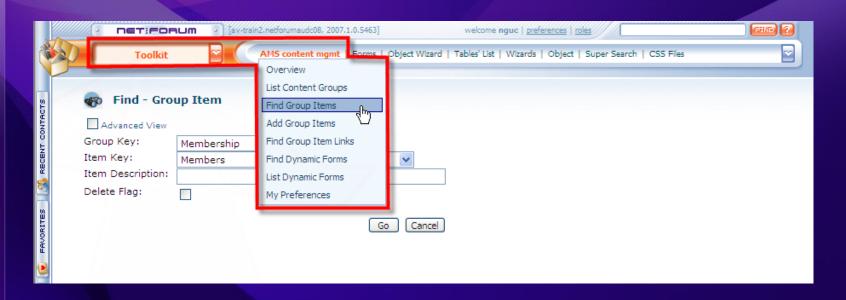
Create a New Query





Content Item Link

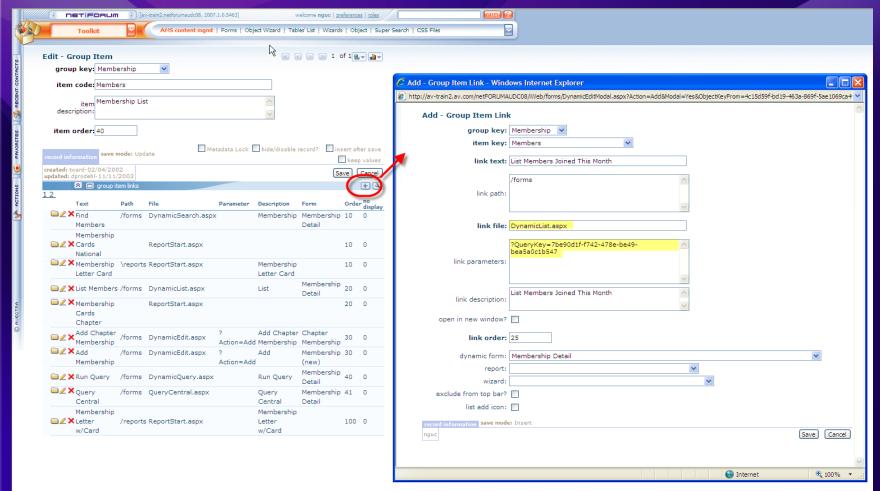
Search for Content Item:





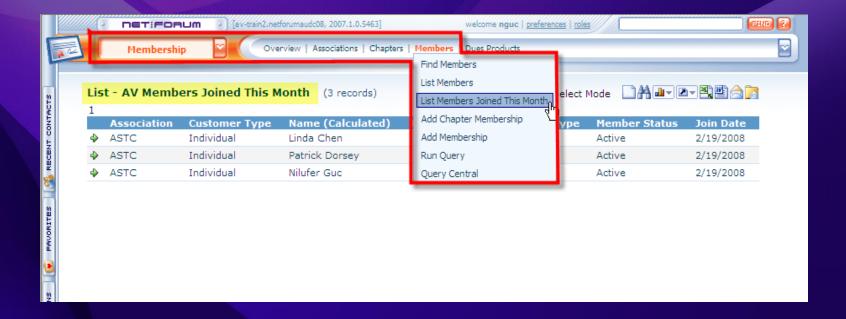
Content Item Link

Add Link for the Content Item:





Result





Conclusion

- Fast
- Easy
- Possibilities are available
- A dozen samples just to give you vision



Questions





Thank You

ACHIEVEMENT

You can do anything you set your mind to when you have vision, determination and an endless supply of expendable labor ©

