What's New and Resolved Issues

The following items are included in Abila Millennium 2015.1. Some items are enhancements to the software, some are changes, and some are corrections.

What's New

Advanced Data Examiner and ADE Import Tool

Function	Description
Initium Instant Address	Additional fields have been added for Initium Instant Address: Status, Date, Verification, and Detailed Status.
Pledge Import	The pledge start-by date will be used for sustaining pledges as the recurring payment date.

Millennium Drive

Function	Description
Installation	Drive can now run on a separate IIS Server than Millennium, as long as the two servers can access each other. This allows you more flexibility in the way you deploy the products.
Configuration for Summary and Giving pages	The ability to configure the Summary and Giving pages has been added. This allows additional data to be added to the standard view, and lets you modify the page layouts. Because of the additional configurable pages, the method used to implement the configuration has changed. You can migrate your configured page to Version 2015.1, however. See the *Configurable Pages Administrator's Guide* for more information.
Expand Details on the Touchpoints page	From the Touchpoints page, you can now expand the details of each gift, pledge or credit to show more information about the transaction.
Performance	Millennium Drive performance has been improved to reduce the CPU load when a number

Function	Description
Improvements	of users are logged in at the same time.
My Staff Dashboard View	A management view of the Dashboard has been added, so that Directors of multiple Prospect Managers can view the dashboards of their direct reports, and so that assistants or researchers can view the dashboards of their associated Prospect managers or other related staff members.
UI Changes	There have been a number of changes to improve the look and feel of the Millennium Drive user interface.

Mobile access to Millennium

Function	Description
Responsive Design	The responsive design of the interface is improved, including images for mobile devices.
Click to Dial or Text	The ability to click a phone number to call or text has been added.

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My Millennium

Function	Description

Profiles

Function	Description
Post Payments form	For multi-allocation, joint pledge payments, the Post Payments form has been modified to more accurately reflect the split payment.

Reporting

Function	Description
Express Reports	All java processing has been removed from Express Reports. This corrects some issues that occurred in previous releases when Express Reports were generated.

System-wide

Function	Description
Log files	The log files Millennium creates are now documented in a single location.

Tools

Function	Description
Custom Display Designer	The Custom Display Designer (Customizer) has been redesigned for easier use. In addition, it can now be used in Events, Lookups, and Searches, as well as Profiles.
AFO Integration	The AFO Forms option has been added to Tools>System Upkeep>System Options. You must set the connection options for AFO to make use of the AFO Integration feature.
Diagnostic Tools	Millennium system administrators can access a new set of diagnostic tools to help them manage and troubleshoot the system. The tools include: • **Validate fieldlst table—**This test reviews the fieldlst table to to verify that the Display Designer sees the correct Column IDs. Mismatched Columns IDs can cause unexpected results in affected screens. The resulting report will display any mismatches between Column IDs and values. • **Validate Customizer access to fieldlist table—**This test verifies that the Customizer is retrieving data from the fieldlst table correctly by using the GetColumns resource.

Function	Description
	• **Check the structure of all Millennium Database Views**—This test checks every database view in Millennium to determine whether the views have the same structure as their target tables. This test can help diagnose missing fields, column order issues, or fields that are included in a view that are not represented in the target table.
Audit Logging	The Coverage table has been added to the list of tables that can use audit logging.
Sage Payment Services (SPS)	If your site uses Sage Payment Services, this release allows you to use the the Sage Payment Solutions Account Updater to update expired credit card information.

Technology

Function	Description
Abila Fundraising Online (AFO) Integration	Millennium now includes the functions and features that were previously contained in the AFO Connector. You can establish a connection to your AFO licensed product and include AFO forms in the Online Constituent Directory.
	To use this feature, you must define system options to link Millennium to Abila Fundraising Online, create the AFO forms you want to use (in AFO), and add the forms to the Online Constiuent Directory.
Java applets	Where it made no difference to the product functions, java applets have been removed from the product. This reduces the potential for errors and improves the product performance. Some examples of this enhancement include: • Express Reports • Sort definitions

Database Changes

Table/Directory	Description
afo_account	New table for AFO integration. This table contains AFO account information used to access AFO forms.
afo_forms	New table for AFO integration with the Online Constituent Directory. This table contains the information needed to embed the AFO form on the Constituent page.
Online_Trans	This table has been added to Millennium as part of the integration with Abila Fundraising Online.
Online_Signups	This table has been added to Millennium as part of the integration with Abila Fundraising Online.
Online_Parent	This table has been added to Millennium as part of the integration with Abila Fundraising Online.
Online_Register	This table has been added to Millennium as part of the integration with Abila Fundraising Online.
Online_PaymentCycle	This table has been added to Millennium as part of the integration with Abila Fundraising Online.
Online_History	This table has been added to Millennium as part of the integration with Abila Fundraising Online.
activity	Added new fields for Initium Instant Address: • actvinitum (Status) • actvindate (Date) • actvinitvr (Verification) • actvinitds (Detail Status)
address	Added new fields for Initium Instant Address: • addrinitum (Status) • addrindate (Date)

Table/Directory	Description
	• addrinitvr (Verification) • addrinitds (Detail Status) Increased the addrlat and addrlong fields (latitude and longitude) to 20 characters.
contactinfo	Added new fields for Initium Instant Address: • continitum (Status) • contindate (Date) • continitvr (Verification) • continitds (Detail Status)
creditcard	Added new fields for Initium Instant Address: • credinitum (Status) • credindate (Date) • credinitvr (Verification) • credinitds (Detail Status)
event	Added new fields for Initium Instant Address: • evntinitum (Status) • evntindate (Date) • evntinitvr (Verification) • evntinitds (Detail Status)
event_guest	Added new fields for Initium Instant Address: • guestinitum (Status) • guestindate (Date) • guestinitvr (Verification)

Table/Directory	Description
	• guestinitds (Detail Status)
speaker	Added new fields for Initium Instant Address: • spkrinitum (Status) • spkrindate (Date) • spkrinitvr (Verification) • spkrinitds (Detail Status)
institutions	Increased the size of the table_code field to eight characters, to accommodate longer institution codes.
school	Increased the size of the schlinstit field to eight characters, to accommodate longer institution codes.
zipcodes	Increased the zip_lat and zip_long fields (latitude and longitude) to 20 characters.

Resolved Issues

The correction items describe system behavior as it existed BEFORE the installation of this release.

Unless otherwise noted, changes and corrections apply to both database platforms.

Advanced Data Examiner and ADE Import Tool

Issue #	Function	Description
M16347	ADE Auto Update	The ADE Auto Update process would previously fail if the import source (ADE Source Lookup) contained a space. The Auto Update process has been revised to handle spaces in the ADE Source Lookup value.
M16545	ADE Soft Edit Access	When a user with Soft Edit access to the Data Examiner updated employment records, the update was not assigned to and ADE Import Source, preventing the ADE update. This condition has been corrected so that users with Soft Edit access can update employment records in the Data Examiner.
M16360	ADE Post Payment-Credit Card	The Credit Card type was not carried forward to the Credit Card form from the Post Payment form when posting pledge payments. The Credit Card type value (cctype) is now saved and populates the Credit Card form when posting pledge payments.
M16703	ADE Import Tool	An error occurred if the ADE Import Tool was launched from a workstation when the website was using SSL. The product has been updated to support the connection between the SSL site and the workstation without issuing an error.
M17272	ADE Import Tool	An apostrophe in the Event name caused an error on import. This condition is handled by the ADE Import Tool in version 2015.1.
M17353	ADE Import Tool	Under rare conditions, a system error could occur when

Issue #	Function	Description
		selecting an existing map to edit. This has been corrected in version 2015.1.
M17574	ADE Setup	When setting up System Defaults, the Data Examiner System Default view was disabled for Non-Constituent relationships. You can now define a Non-Constituent relationship default in the ADE.

Events

Issue #	Function	Description
M16774	Event Registration	For a registration that includes a fee with the Gift in Kind type, the Gift in Kind row has will be displayed within the primary regisration when you select the Long display mode.
M17571	Event Registration	Searching for a guest in an event could return an incorrect address for the guest. This behavior has been corrected in version 2015.1.

My Millennium

Issue #	Category	Description
M16695	User Options	The system now saves the Clipboard Setup options successfully for a user with Administrative rights.
M16997	User Options	The system now saves the Clipboard Setup sort order appropriately.
M17044	Home Page	Adding an item to the Home Page display occasionally caused an unselected item to be added as well. This issue has been corrected in version 2015.1.

Profiles

Issue #	Category	Description
M15672	Wealth Engine	This list of Wealth Engine users now sorts alphabetically.
M16547	Biographical Profile	In some cases non-English alphabetic characters did not resolve correctly. An html decoder has been added to support a wider range of characters for text fields.
M16785	Delete Constituent	If you delete a Constituent that has Coverage, the system now deletes the Coverage record in addition to the Basic Data.
M17045	Giving Detail	Clicking Finish or Cancel from the Giving Detail view returned you to the first gift by the Constituent. Now you are returned to the transaction you were viewing when you selected the Detail view.
M17057	Giving Detail	Giving Detail view did not refresh when viewing Giving Detail for one donor and then moving to another donor using Profiles > Next Search menu. This has been corrected in version 2015.1.
M17058	Giving Detail	The Relations view does not refresh when viewing the gift's Giving Detail for a donor if the user moves to the Biographical > Relations menu. This has been corrected in version 2015.1.
M17059	Giving Detail	The Address view does not refresh when viewing the gift's Giving Detail for a donor, if the user jumps to Biographical > Address menu. The Address view generates an error "Couldn't open Address File. Please contact the system administrator." This has been corrected in version 2015.1.
M17060	Giving Detail	The Basic Data view does not refresh when viewing the gift's Giving Detail for a donor, if the user jumps to Biographical > Basic Data menu. The Basic Data view is

Issue #	Category	Description
		empty. This has been corrected in version 2015.1.
M17465	Biographical Data	Copying text that contained bullets into a field showed the bullets as an encoded character (%95). Bullets will be correctly displayed in version 2015.1.
M17473	Giving Detail	On the Transaction Detail form for a pledge, the Add, Delete, and Finish buttons appeared enabled on the Payment Schedule view for read-only users. These buttons were not active, and read-only users could not process transactions. The display has been updated to disable the buttons for read-only users in version 2015.1.
M17477	Relationships	The system retained a relationship flag by the Constituent's name without regard to the expiration date for the relationship. The flag should only be visible if the Constituent has active relationships in the system. This behavior has been corrected in version 2015.1.

Mobile access to Millennium

Issue #	Function	Description
M16717	Insert Correspondence	You can now create correspondences for a constituent using a mobile device. Previously, attempting to search for and insert a constituent name into correspondence failed from a mobile device.

Issue #	Function	Description

System Wide

Issue #	Function	Description
M16783	Hotkey	A system issue that caused Millennium to crash when the hotkey "V" was used has been corrected.
M17041	Improper Page Access	An attempt to access a Millennium page through the browser address bar without logging in could cause the web server to crash. This condition is now handled with an appropriate system message that prompts the user to log in.

Tools

Issue #	Function	Description
M15592	Profile Lookup Tables—Attribute Types	Removing the Jobs table link made the Education table unavailable for linking from an Attribute type. This condition has been corrected, and the Education table remains available when you remove the Jobs table link.
M16183	WealthEngine Setup	The search results lookup that was associating the Number of Properties value and the Financial demographics settings has been corrected. The correct values for Financial demographics are now returned.
M16379	System Option	Inserting a duplicate preferred name now produces a warning from both Name>Insert and Name>Insert via Default options. The warning was not produced when inserted via system default.
M16491	User Security	The system previously disabled the Change Password option for any user ID beginning with the characters sa. This prevented users from changing the system administrator password, but also affected any other user whose user ID began with those characters. The product has been updated so that only the SQL system administrator ID shipped with the product is restricted

Issue #	Function	Description
		from the password change utility.
M16853	System Upkeep	If the default queue name contained spaces, the report run-time options would default to HTML instead of PDF. This condition has been corrected in version 2015.1.
M17077	User Security	In earlier versions, if a special character was entered in the comment field of the user profile (Tools>System Upkeep>User Security>Select a User), and then the profile was saved, the save process would not save the comment and would remove the associated Constituent ID. This has been corrected in version 2015.1.
M17266	Tax Receipting	On entering a new tax receipt, if you clear the form and try to type in start and end date, a SQL error was issued. This form has been updated to prevent the error.
M17317	System Options	Updates to the setting **Display Death with Basic Data** were not retained in the Oracle database. This occurred because of the way Oracle was attempting to write the changed value. The system has been updated to correct this issue in version 2015.1.
M17569	Custom Display Designer	An error could occur when Millennium and Millennium Drive were running on the same IIS server. The system generated the "MillScreenCustomizer" Run-time error '5': "Invalid procedure call or argument" when the Custom Display Designer was accessed. This occurred because the Custom Display Designer requires access to Port 80, and Millennium Drive also uses Port 80. The compatibility between Millennium and Millennium Drive on the same IIS server has been improved in version 2015.1, and this error should no longer occur.

Issue #	Function	Description